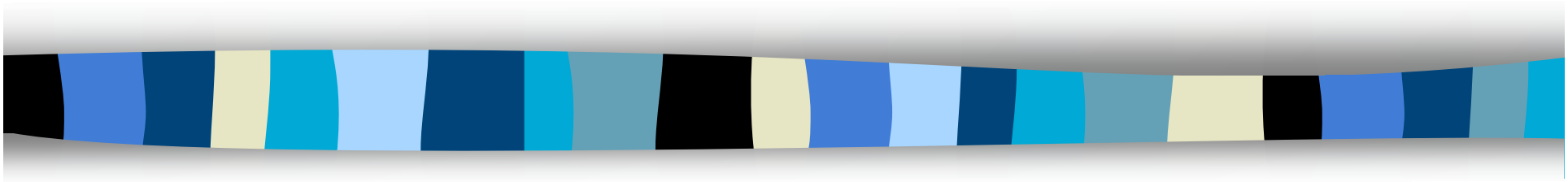
Goal Diagrams, continued



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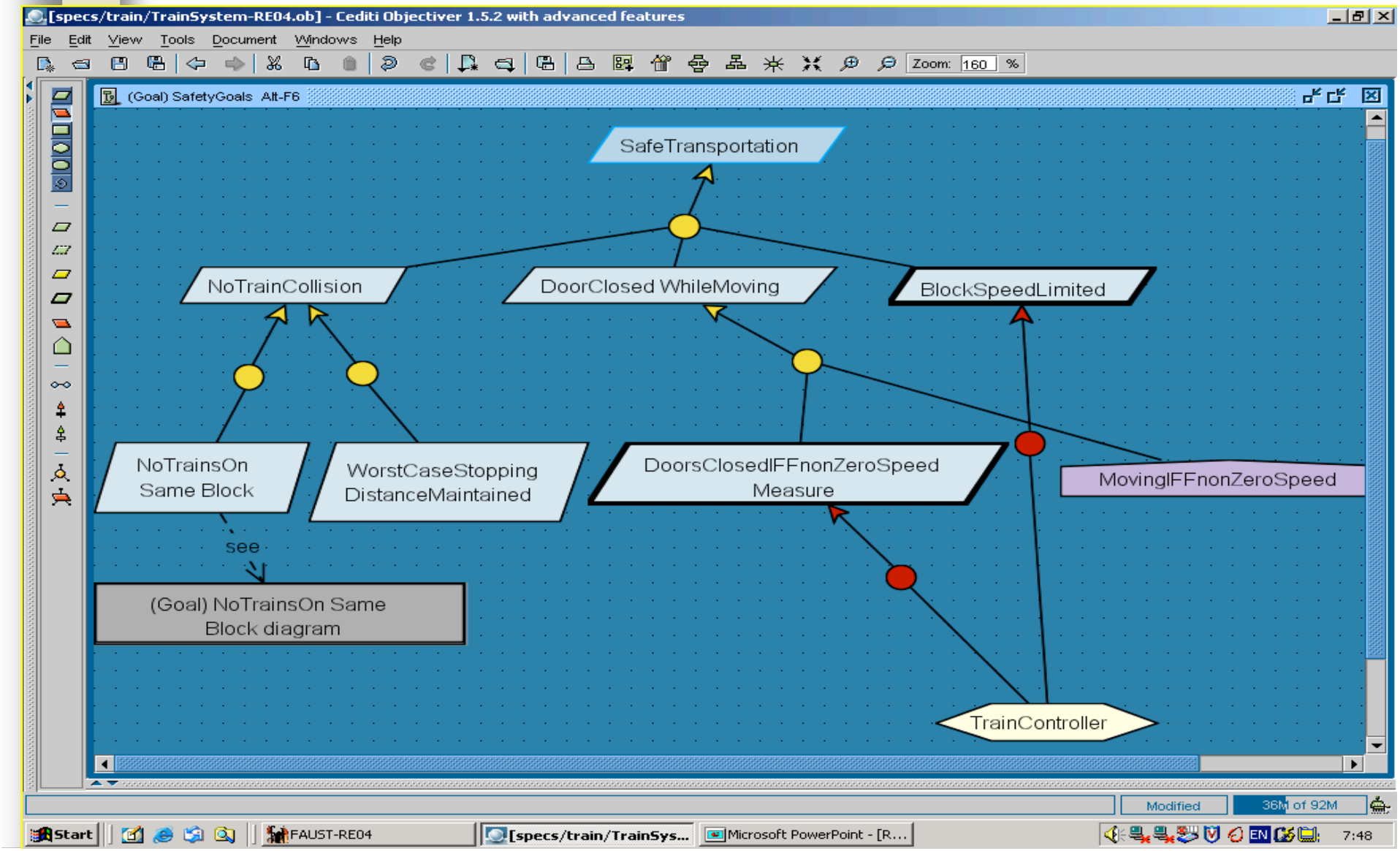
Example Goal Diagram



Symbology

- Goals: Parallelograms
- “And” nodes: circles
  - Black circles, if the and-refinement is complete
- Or: independent arrows
- Agents: hexagons
  - A stick figure inside, if part of the environment
- Domain assumptions: trapezoid (or “house symbol”)

Details of Goal provided in Annotations

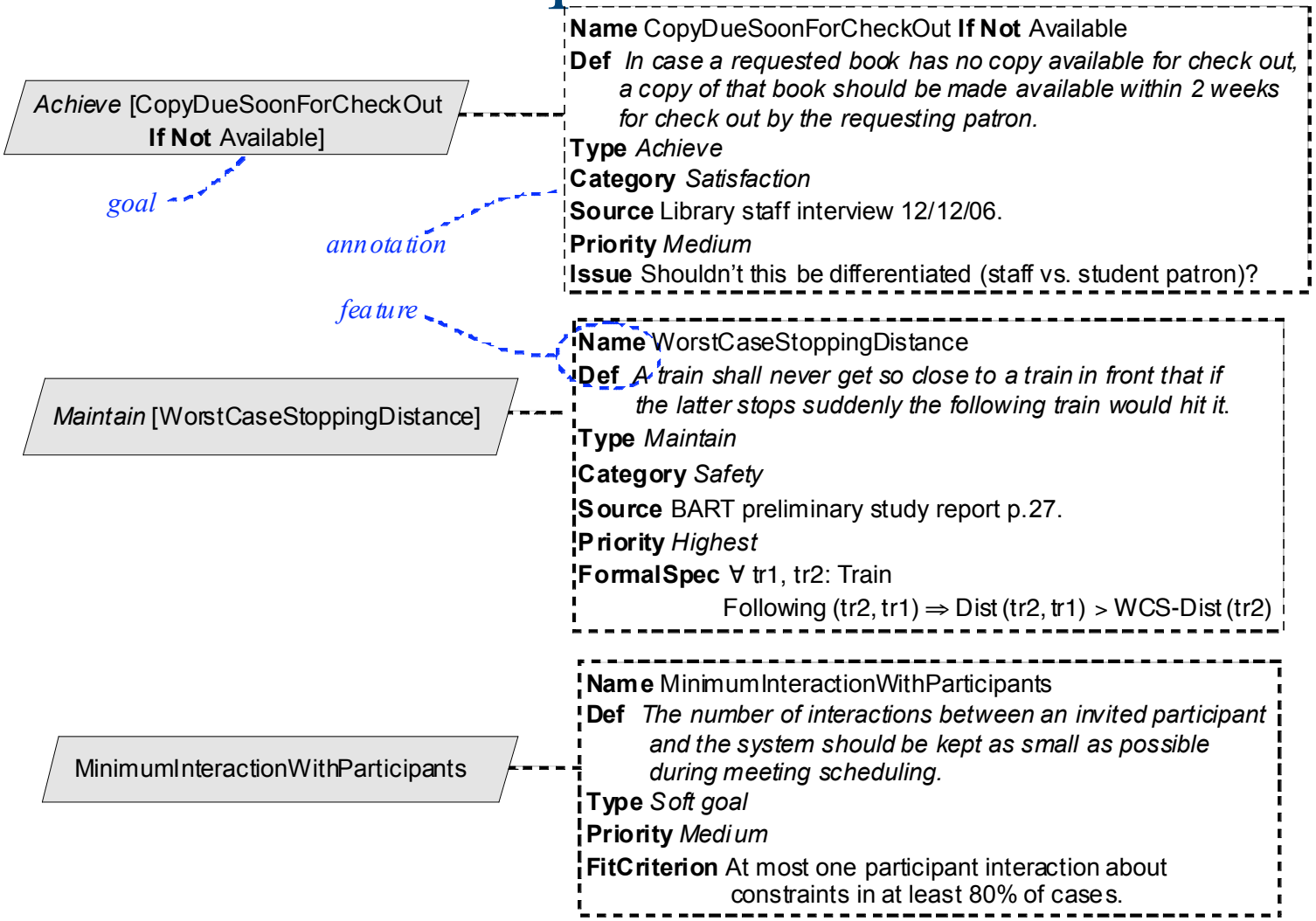


Figure 8.1 – Goal features as model annotations: examples

Goal Annotations

- Required:
  - Name
  - Definition: "must precisely define, in natural language, what the goal prescribes"
    - In other words, the "shall statement"
- Optional
  - Category, Source, Priority, Stability (how likely is this goal to change?), FitCriterion, FormalSpec, Issues (duh?!)

Goal Refinement

- An AND-refinement of goal *G* into subgoals $G_1, ..., G_n$ states that *G* can be satisfied by satisfying $G_1, ..., G_n$

  The set $\{G_1, ..., G_n\}$ is called **refinement** of *G*

  Subgoal G_i is said to contribute positively to *G*

- An OR-refinement of goal *G* into refinements $R_1, ..., R_m$ states that *G* can be satisfied by satisfying all subgoals from any of the alternative refinements R_i
- Alternative goal refinements yield different system proposals (variants)
  - Different systems
  - Different responsibility assignments (agents)
- Pros/cons to be evaluated against soft goals for selection of best option

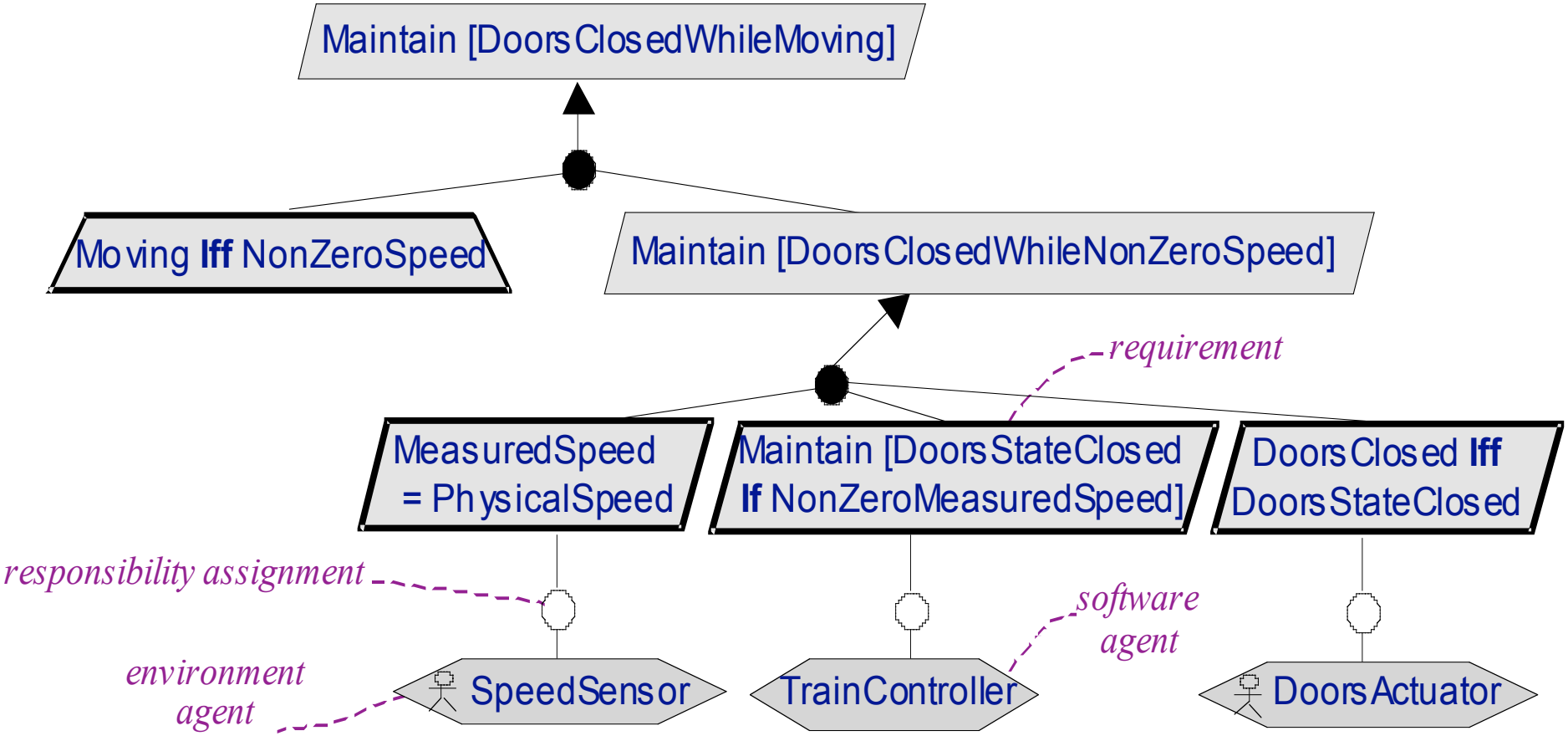
AND-refinements

- Should be complete
  - Sufficient to satisfy in view of known domain properties
    - (is sufficient under the following invariants or hypotheses)
- Should be minimal
  - If you leave one out, no longer a sufficient set
- Should be consistent (duh!)

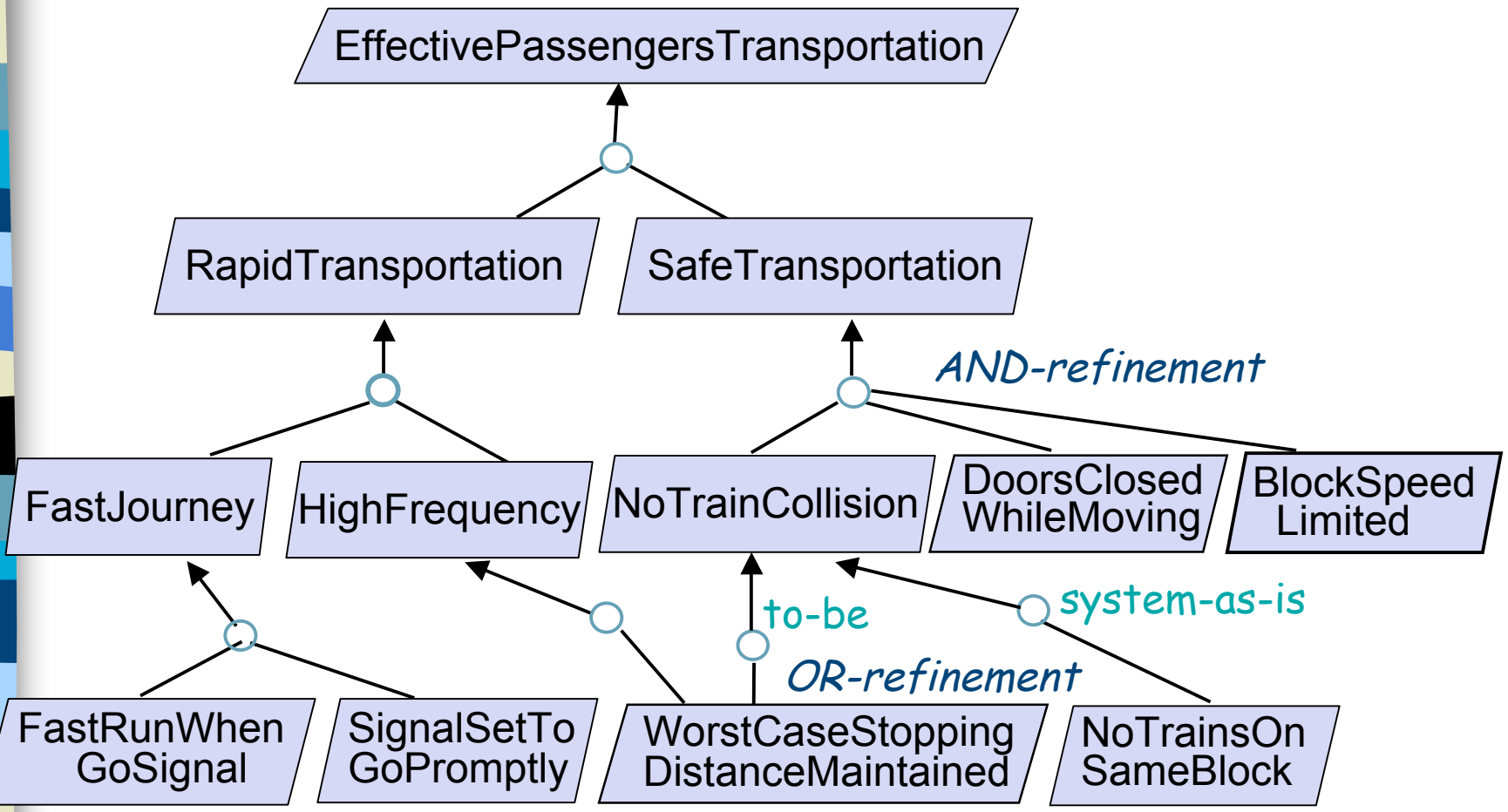
Leaf nodes: How far do you go?

- Leaf nodes: no further refinement necessary
  1. Requirements (goals assignable to a single software agent)
  2. Expectations (goals assignable to a single environmental agent)
- "Assignable" == agent is responsible (and capable) of realizing the goal

Example Refinement to Leaf Nodes

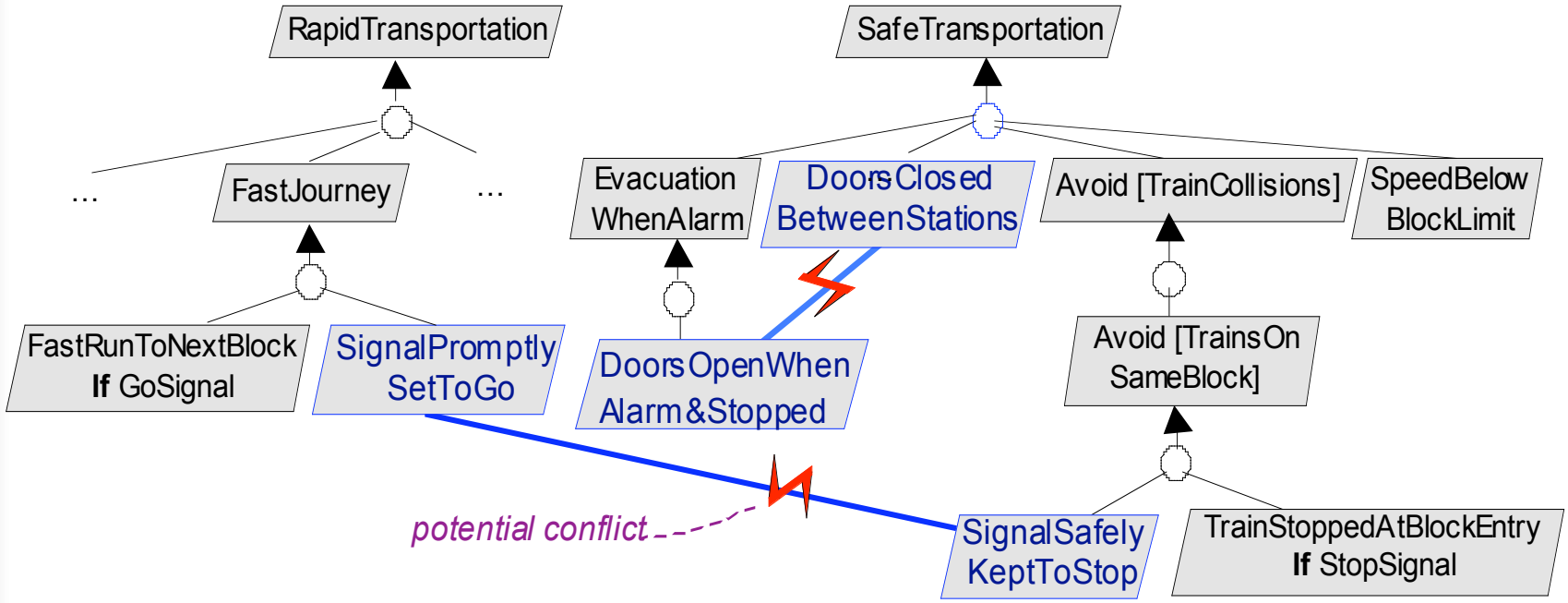


AND/OR Graphs



Conflicts Among goals

- When goals are unsatisfiable together under some condition
- Symbology: lightening bolt between them



Heuristics for finding goals: H1

- (H1) Analyze current objectives & problems in system-as-is ...
  - preserve strategic, organization-specific objectives & policies
    - e.g. Effective access to state-of-the-art knowledge
  - preserve application-specific objectives to be found in any system version
    - e.g. Accurate book classification
  - analyze problems & deficiencies in system-as-is
    - Avoid / Reduce / Improve them
      - e.g. Anywhere anytime biblio search

H2: Search for goal-related keywords in elicitation material

- intentional: in order to, so as to, so that, purpose, objective, aim, achieve, maintain, avoid, ensure, guarantee, want, motivate, expect,...
- prescriptive: shall, should, must, has to, to be, may not, may never,...
- amelioration: improve, increase, decrease, reduce, enhance, enable, support, provide, ...

H3: Use the goal categories

- Look for instances of these types

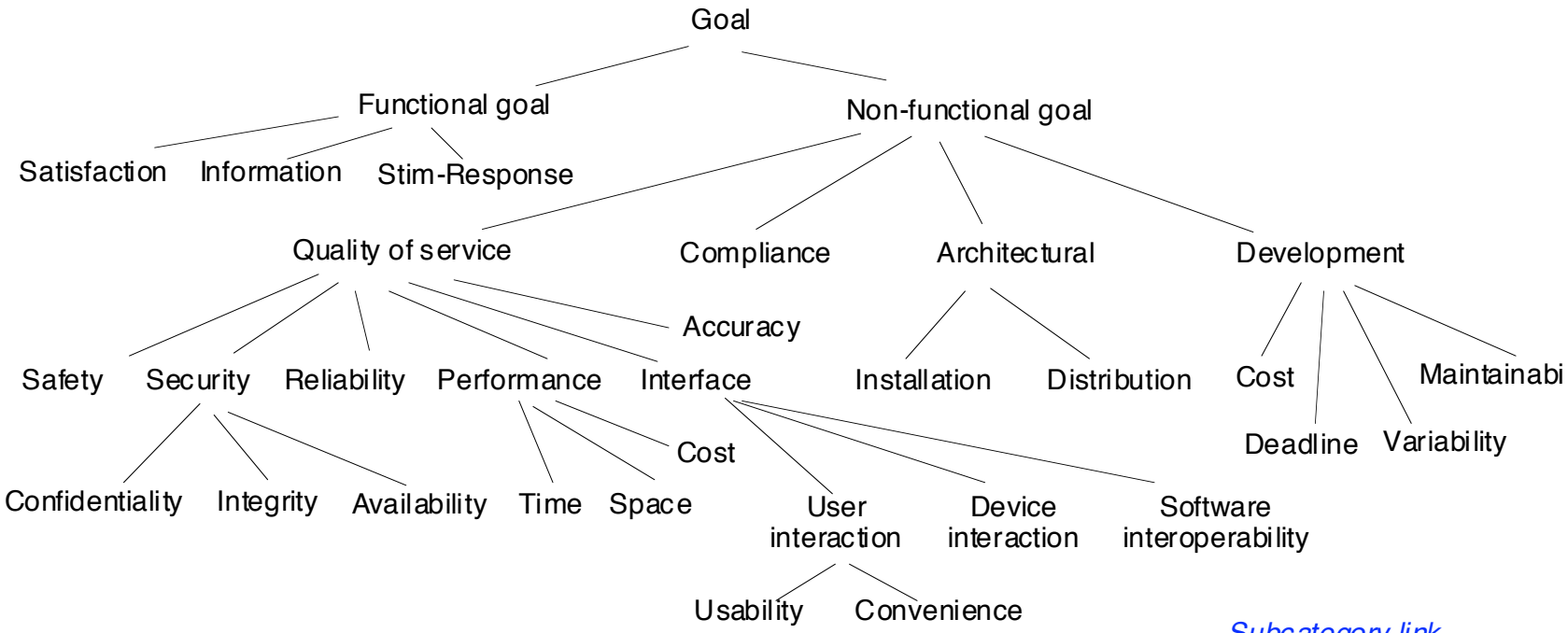
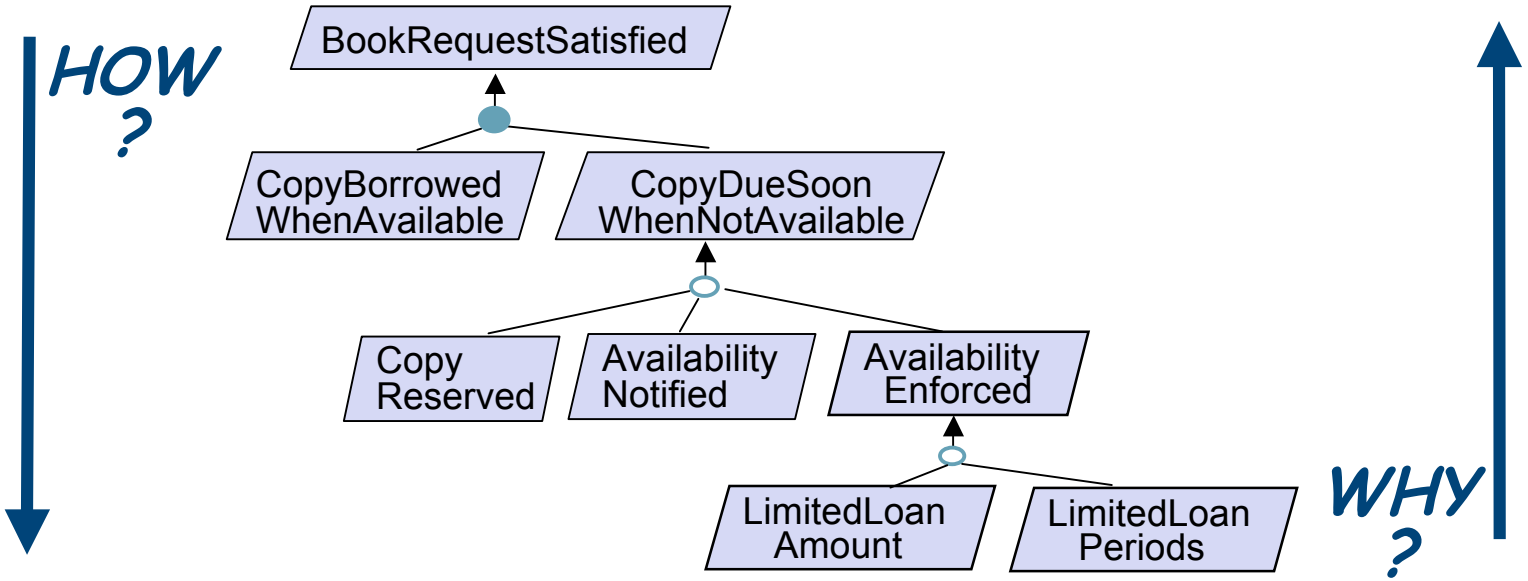


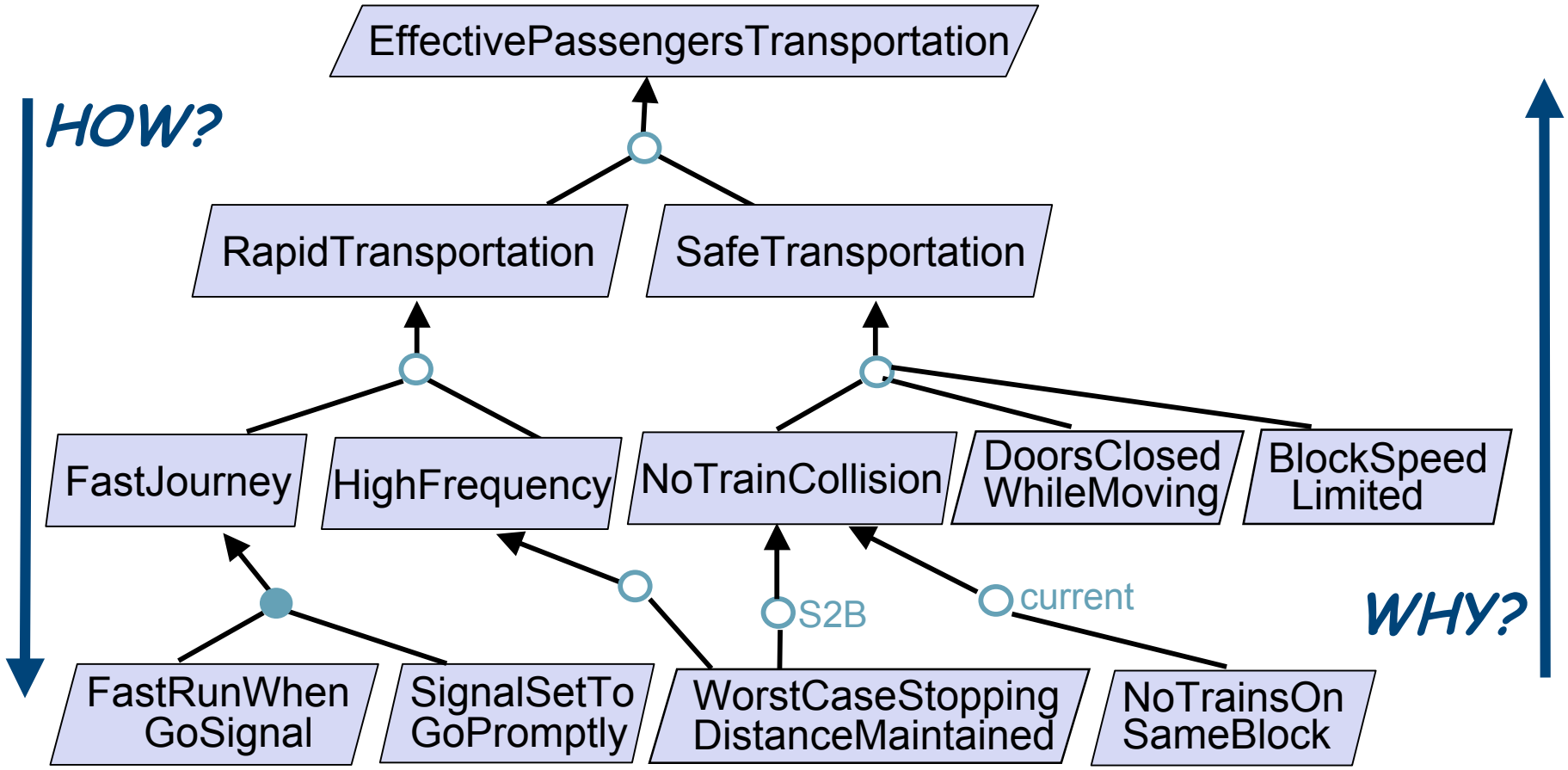
Figure 7.5 – Goal categories

H4: Ask How and Why Questions

- How can G be satisfied? (refinement)
- Why should G be satisfied?(abstraction)

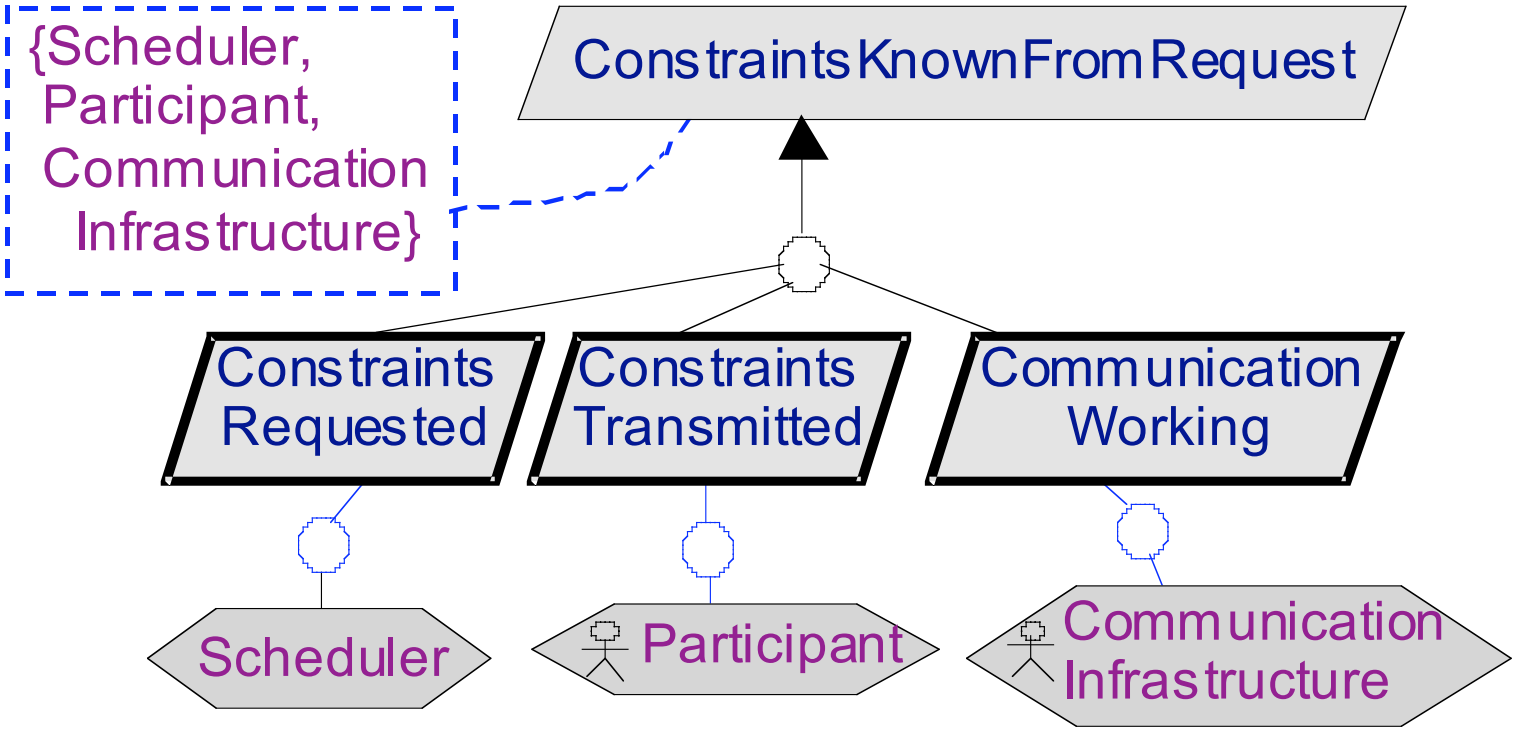


How and Why: System-to-Be and Current



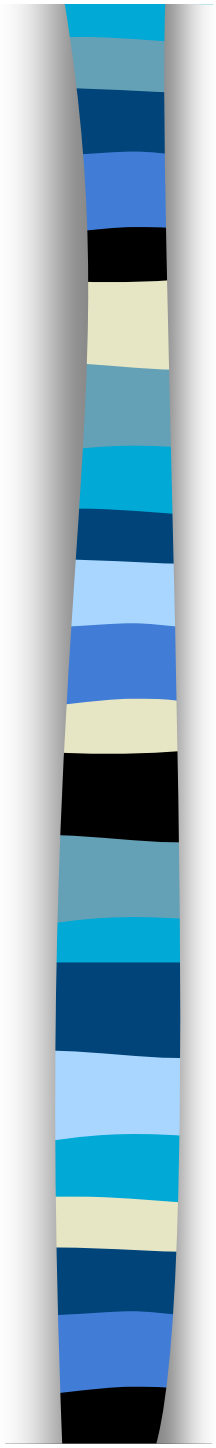
H5: Split Responsibilities

- By examining the contributions of the multiple agents supporting a goal G, you may identify subgoals, each associated with a single agent



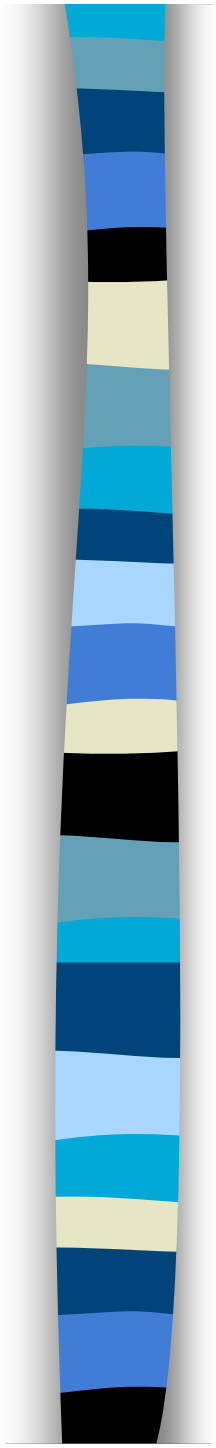
H9: Check the converse of Achieve goals

- Check the converse of Achieve goal for missing Maintain goal
  - Achieve [Target If Condition]:
    - if Condition then sooner-or-later Target
  - ?? Maintain [Target OnlyIf Condition]:
    - always (if Target then Condition)
- Example:
  - Achieve [reverseThrustEnabled If PlaneOnGround]
  - ?? Maintain [reverseThrust OnlyIf PlaneOnGround]



H13: Do not confuse goals with operations

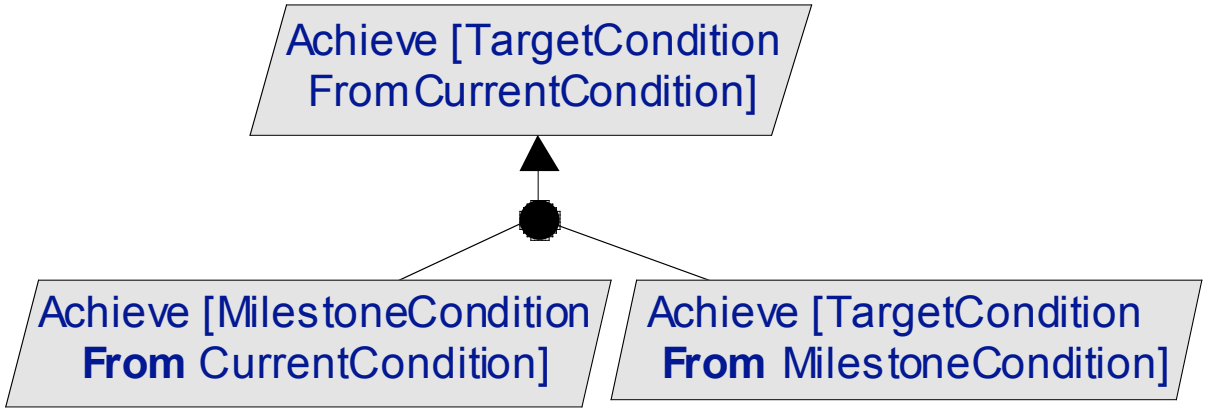
- A goal captures an objective the system should satisfy
- An operation captures a functional service that the system provides to satisfy an objective
- (Watch the verb tense)
  - Goals: past participles (CopyBorrowed)
  - Operation: infinitive (BorrowCopy)
- Goals: entire sequences of states
- Operations: single state transition

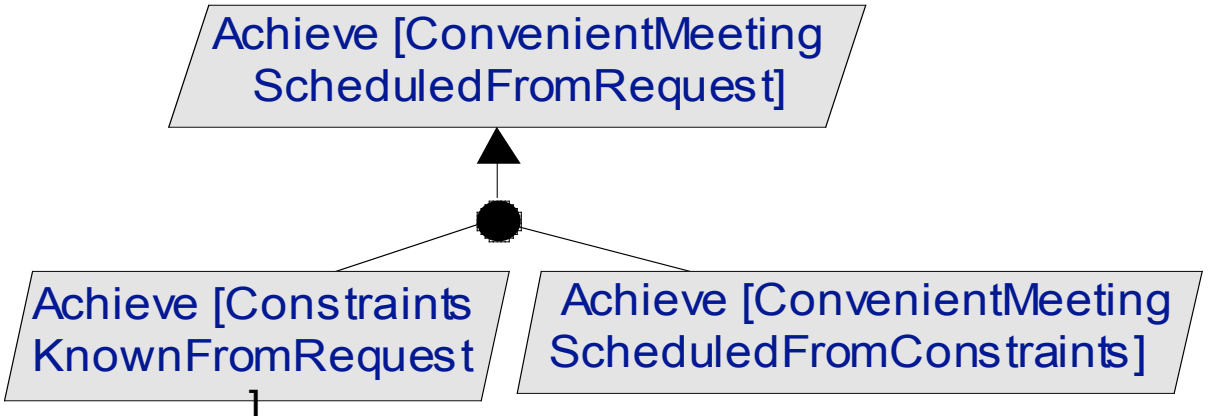


Refinement patterns

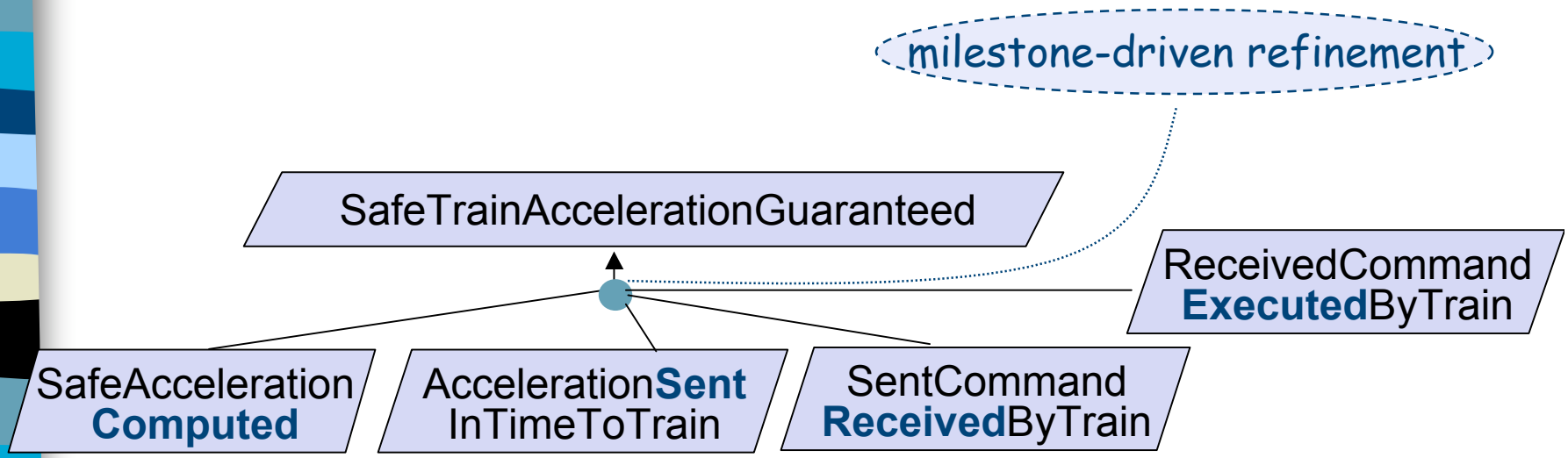
- Just as with programming patterns, use experience in a particular, careful way to solve frequently recurring problems
- Domain-independent solutions (logic based)
- Domain-specific solutions

RP1: Baby Steps ("Milestone")

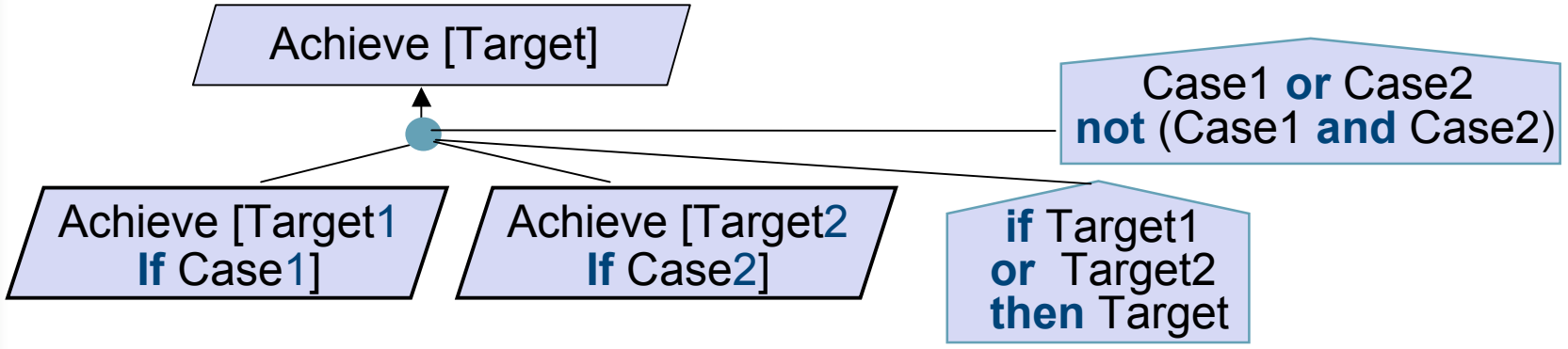


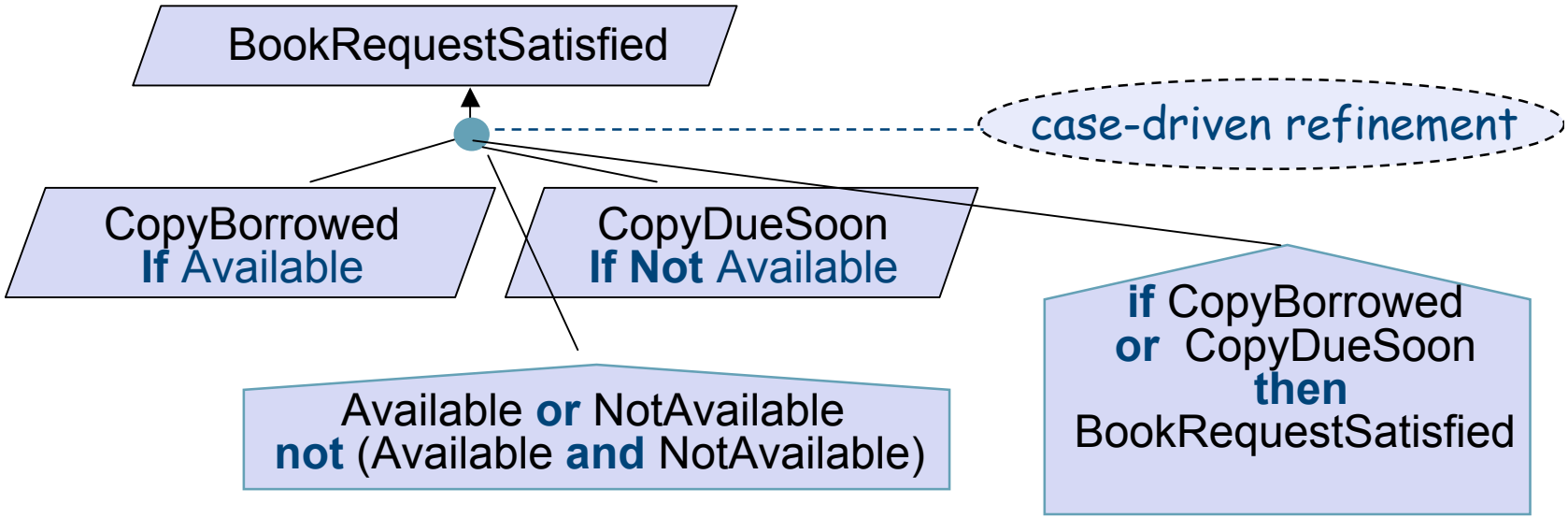


RP1: with many baby steps

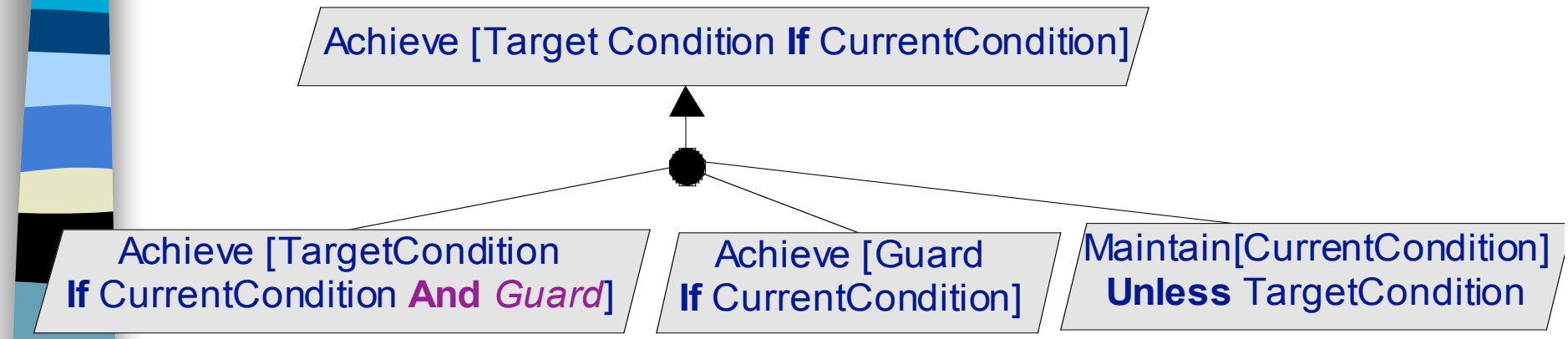


RP2: Case-based (many allowed)





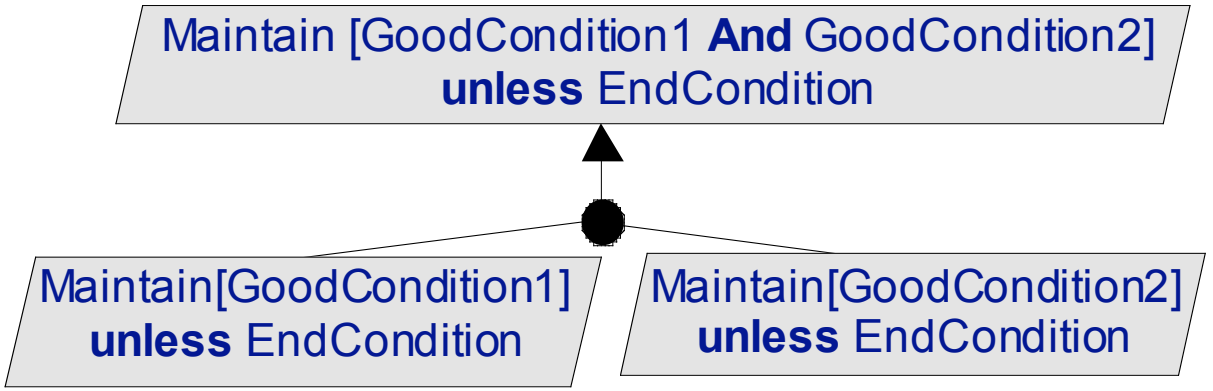
RP3: Guards are your helpers

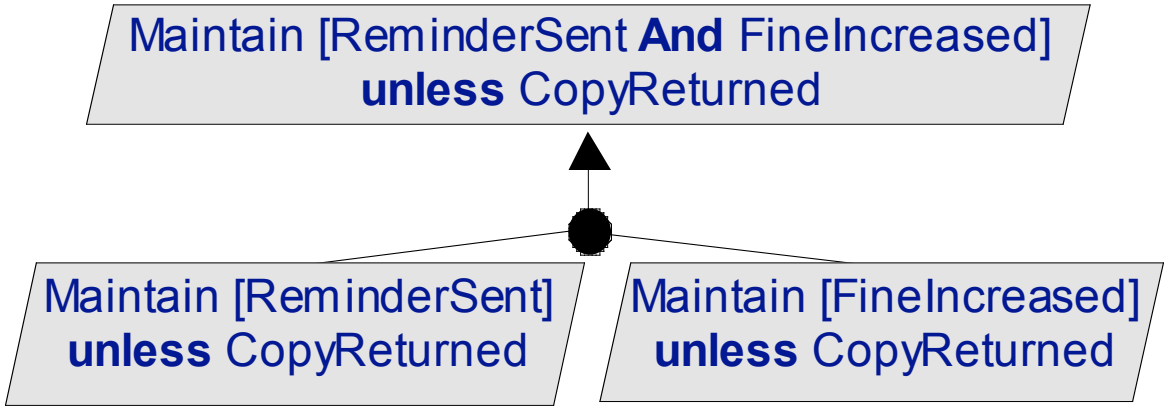


Get to the intermediate point, where the Guard is true

Stay there long enough that you can reach the Target

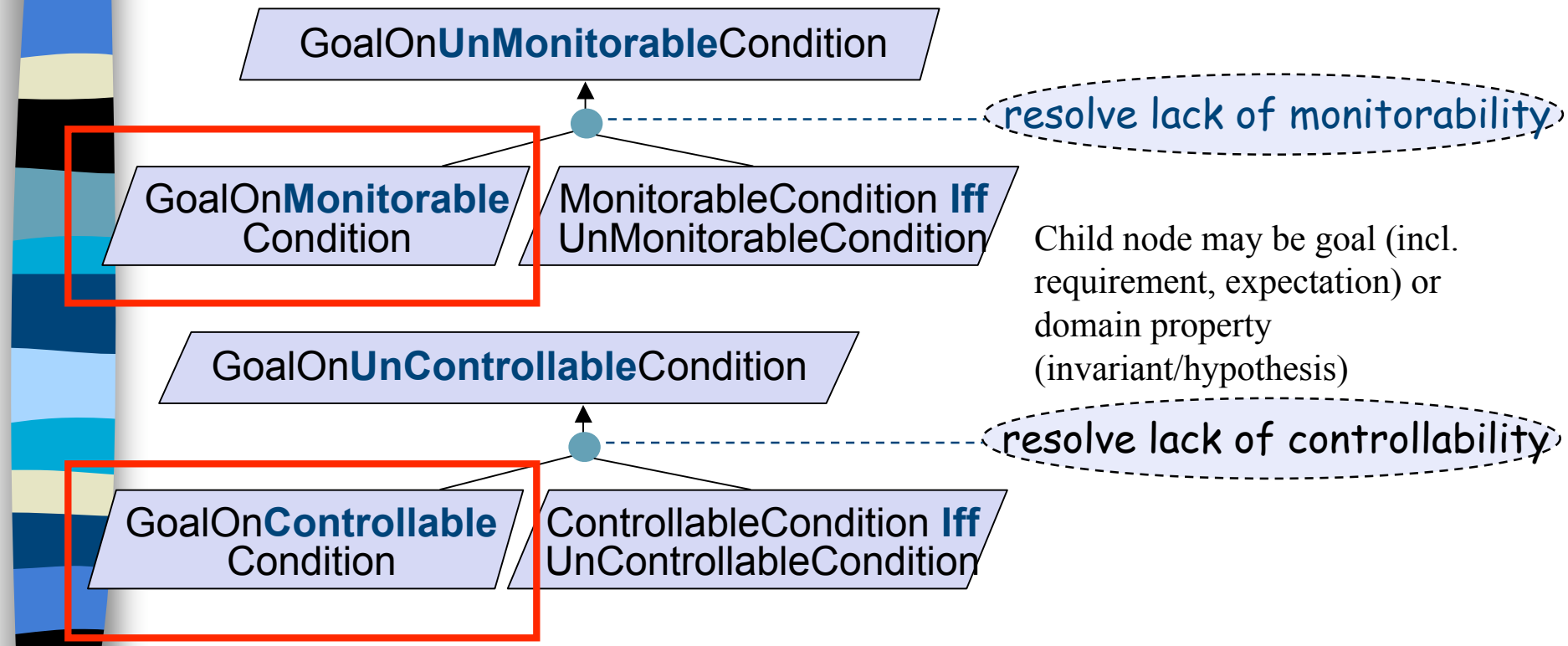
RP4: Simple divide-and-conquor



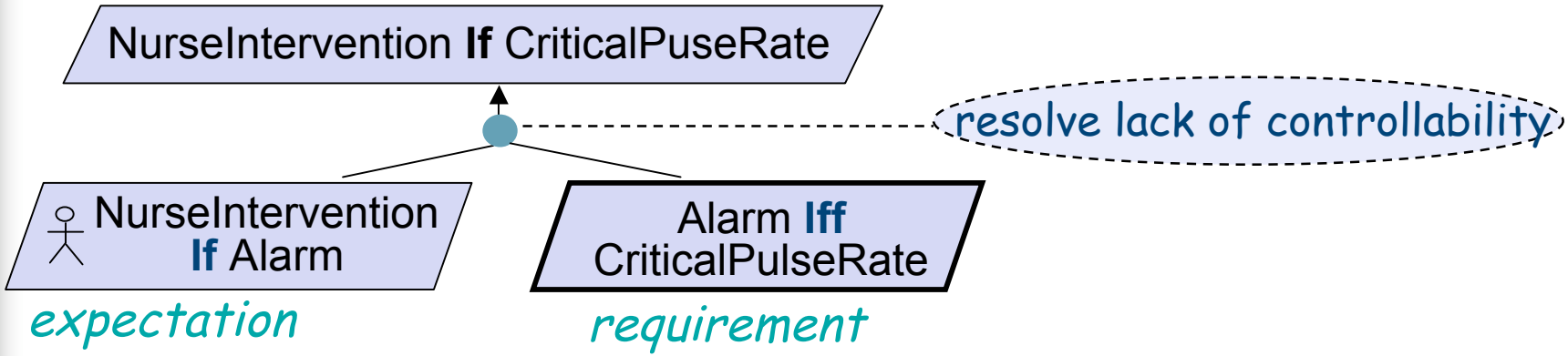


RP5&6: Monitor/Control

- Applicable when the goal refers to quantities not monitorable or not controllable by candidate agent

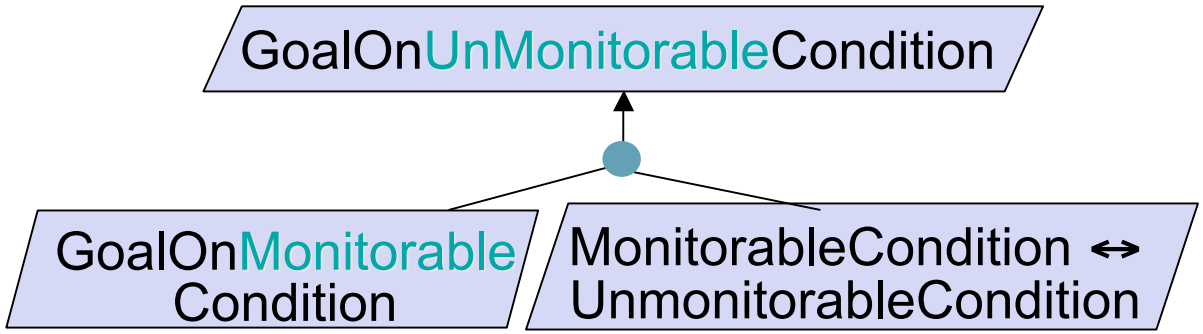


RP6: Controlling Example

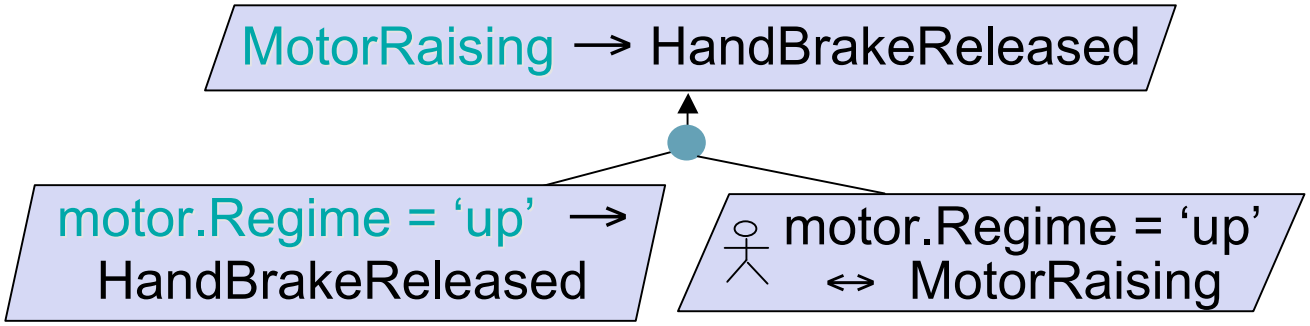


Setting the Alarm is something the software **can** control

RP5: Monitoring Example

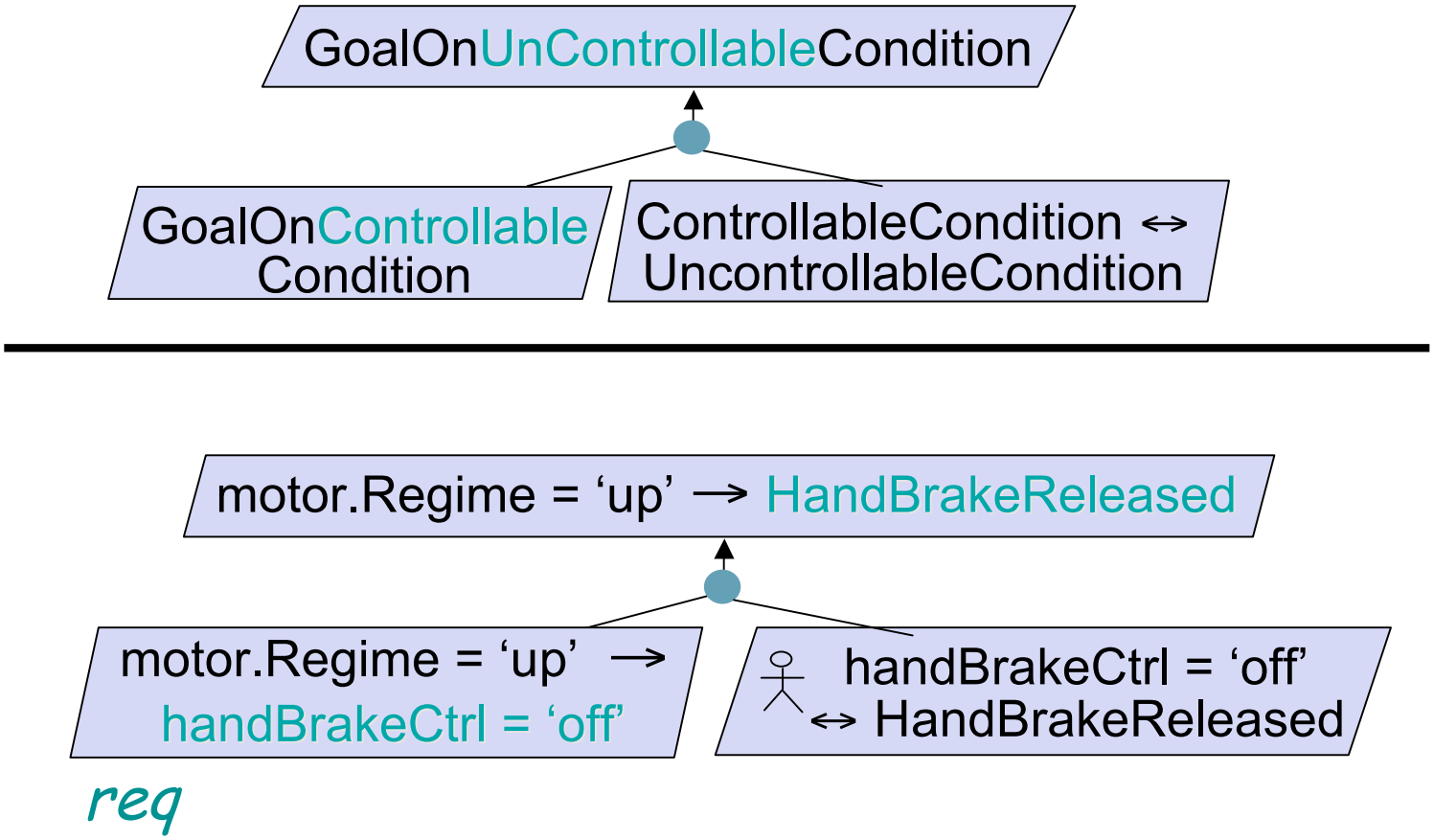


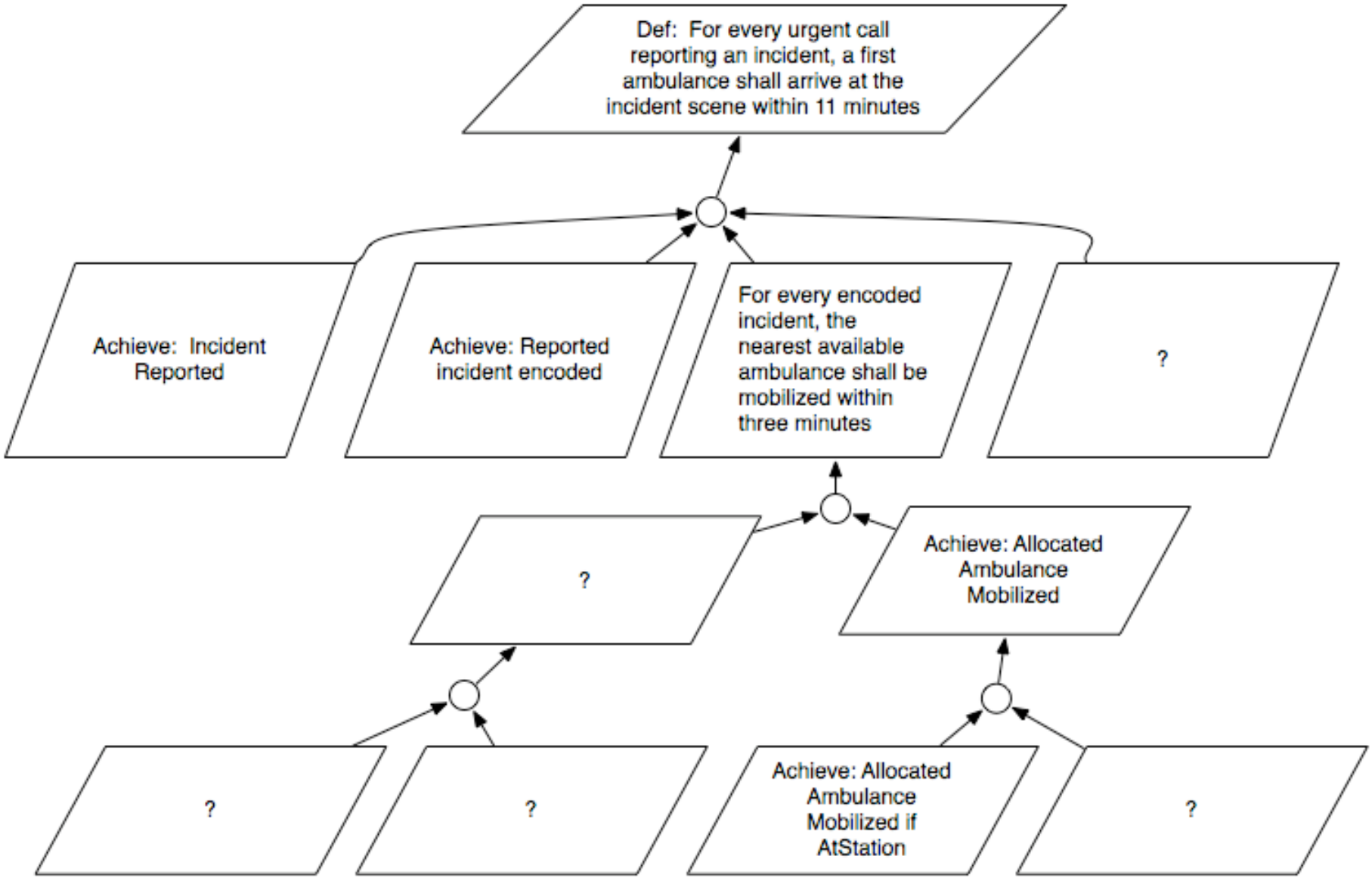
The issue is "how can the software know if the engine revs are increasing?

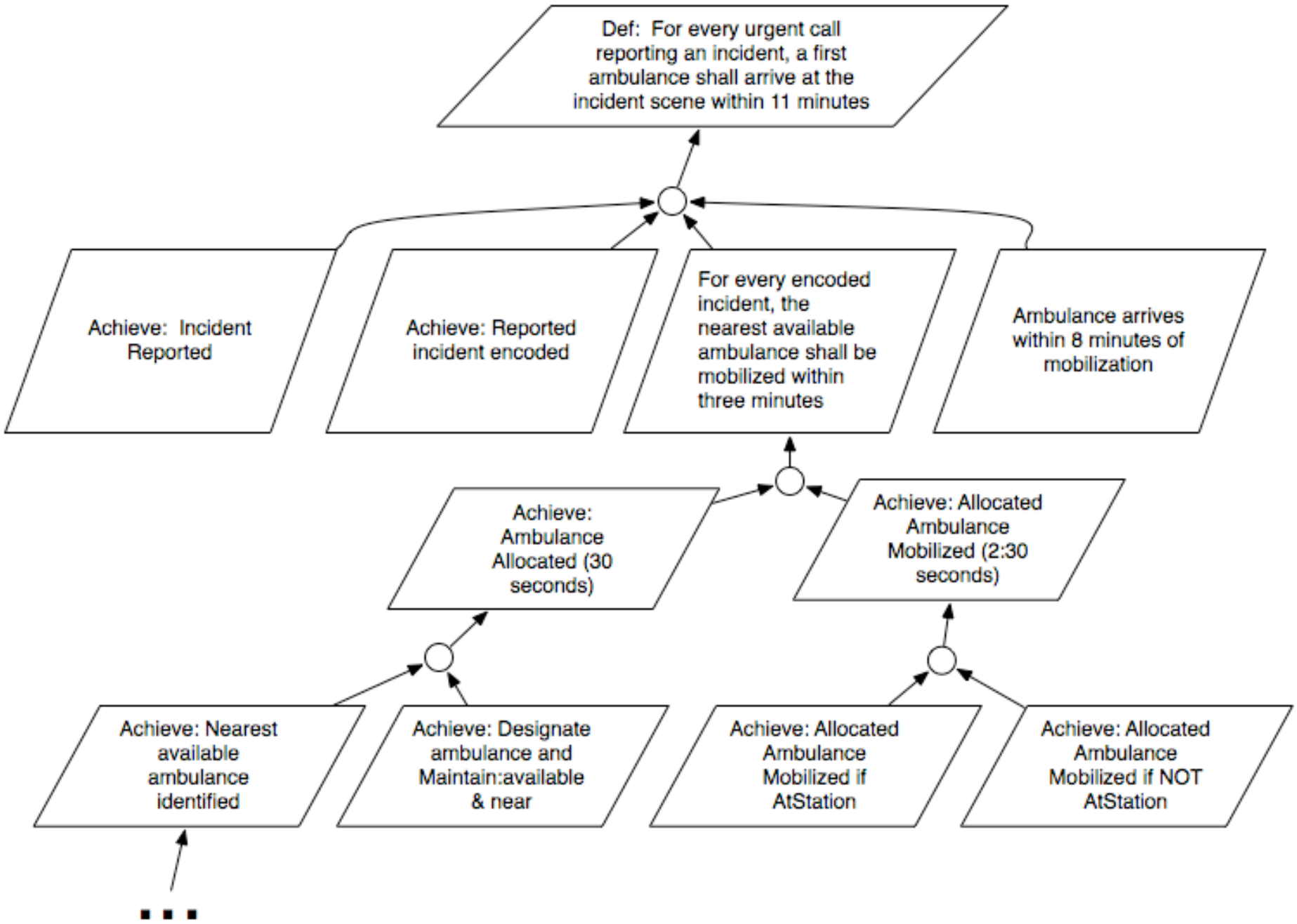


Answer: introduce a variable that the software can monitor, and make an agent responsible for setting that value under the appropriate circumstances

And apply it again…




Def: For every urgent call reporting an incident, a first ambulance shall arrive at the incident scene within 11 minutes
Achieve: Incident Reported
Achieve: Reported incident encoded
For every encoded incident, the nearest available ambulance shall be mobilized within three minutes
?
?
Achieve: Allocated Ambulance Mobilized
?
?
Achieve: Allocated Ambulance Mobilized if AtStation
?


Def: For every urgent call reporting an incident, a first ambulance shall arrive at the incident scene within 11 minutes
Achieve: Incident Reported
Achieve: Reported incident encoded
For every encoded incident, the nearest available ambulance shall be mobilized within three minutes
Ambulance arrives within 8 minutes of mobilization
Achieve: Ambulance Allocated (30 seconds)
Achieve: Allocated Ambulance Mobilized (2:30 seconds)
Achieve: Nearest available ambulance identified
Achieve: Designate ambulance and Maintain:available & near
Achieve: Allocated Ambulance Mobilized if AtStation
Achieve: Allocated Ambulance Mobilized if NOT AtStation